

High Net Worth Certification Programme

Key Study Dates and Training Times

Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus

Study Period 6 2021	
Commencement Date	Monday, 8 November
Week 1	
Live webinar (2 hours)	Monday, 8 November @ 10:00am - 12:00pm
Peer group task due	Wednesday, 10 November
Peer group session (1 hour)	Thursday, 11 November @ 10:30am - 11:30am
Week 2	
Peer group task due	Wednesday, 17 November
Peer group session (1 hour)	Thursday, 18 November @ 10:30am - 11:30am
Week 3	
Live webinar (1 hour)	Monday, 22 November @ 10:00am - 11:00am
Peer group task due	Wednesday, 24 November
Peer group session (1 hour)	Thursday, 25 November @ 10:30am - 11:30am
Week 4	
Peer group task due	Wednesday, 1 December
Peer group session (1 hour)	Thursday, 2 December @ 10:30am - 11:30am
Week 5	
Assignment due	Friday, 10 December

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Key Study Dates and Training Times

Subject 2: Business Structuring and Tax Considerations

Study Period 6 2021	
Commencement Date	Monday, 8 November
Week 1	
Live webinar (2 hours)	Monday, 8 November @ 12:30pm - 2:30pm
Peer group task due	Wednesday, 10 November
Peer group session (1 hour)	Thursday, 11 November @ 11:30am - 12:30pm
Week 2	
Peer group task due	Wednesday, 17 November
Peer group session (1 hour)	Thursday, 18 November @ 11:30am - 12:30pm
Week 3	
Live webinar (1 hour)	Monday, 22 November @ 11:30am - 12:30pm
Peer group task due	Wednesday, 24 November
Peer group session (1 hour)	Thursday, 25 November @ 11:30am - 12:30pm
Week 4	
Peer group task due	Wednesday, 1 December
Peer group session (1 hour)	Thursday, 2 December @ 11:30am - 12:30pm
Week 5	
Assignment due	Friday, 10 December

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Key Study Dates and Training Times

Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices

Study Period 6 2021	
Commencement Date	Monday, 8 November
Week 1	
Live webinar (2 hours)	Tuesday, 9 November @ 10:00am - 12:00pm
Peer group task due	Thursday, 11 November
Peer group session (1 hour)	Friday, 12 November @ 9:30am - 10:30am
Week 2	
Peer group task due	Thursday, 18 November
Peer group session (1 hour)	Friday, 19 November @ 9:30am - 10:30am
Week 3	
Live webinar (1 hour)	Monday, 22 November @ 1:00pm - 2:00pm
Peer group task due	Thursday, 25 November
Peer group session (1 hour)	Friday, 26 November @ 9:30am - 10:30am
Week 4	
Peer group task due	Thursday, 2 December
Peer group session (1 hour)	Friday, 3 December @ 9:30am - 10:30am
Week 5	
Assignment due	Friday, 10 December

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Key Study Dates and Training Times

Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals

Study Period 6 2021	
Commencement Date	Monday, 8 November
Week 1	
Live webinar (2 hours)	Tuesday, 9 November @ 12:30pm - 2:30pm
Peer group task due	Thursday, 11 November
Peer group session (1 hour)	Friday, 12 November @ 11:00am - 12:00pm
Week 2	
Peer group task due	Thursday, 18 November
Peer group session (1 hour)	Friday, 19 November @ 11:00am - 12:00pm
Week 3	
Live webinar (1 hour)	Tuesday, 23 November @ 10:00am - 11:00am
Peer group task due	Thursday, 25 November
Peer group session (1 hour)	Friday, 26 November @ 11:00am - 12:00pm
Week 4	
Peer group task due	Thursday, 2 December
Peer group session (1 hour)	Friday, 3 December @ 11:00am - 12:00pm
Week 5	
Assignment due	Friday, 10 December

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Key Study Dates and Training Times

Subject 5: Private Wealth Investment Strategies and Portfolio Construction

Study Period 6 2021	
Commencement Date	Monday, 8 November
Week 1	
Live webinar (2 hours)	Wednesday, 10 November @ 10:00am - 12:00pm
Peer group task due	Thursday, 11 November
Peer group session (1 hour)	Friday, 12 November @ 1:00pm - 2:00pm
Week 2	
Peer group task due	Thursday, 18 November
Peer group session (1 hour)	Friday, 19 November @ 1:00pm - 2:00pm
Week 3	
Live webinar (1 hour)	Tuesday, 23 November @ 1:00pm - 2:00pm
Peer group task due	Thursday, 25 November
Peer group session (1 hour)	Friday, 26 November @ 1:00pm - 2:00pm
Week 4	
Peer group task due	Thursday, 2 December
Peer group session (1 hour)	Friday, 3 December @ 1:00pm - 2:00pm
Week 5	
Assignment due	Friday, 10 December