

High Net Worth Certification Programme

Key Study Dates and Training Times

Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus

Study Period 6 2022	
Commencement Date	Monday, 31 October
Week 1	
Live webinar (2 hours)	Monday, 31 October @ 9:00am - 11:00am
Peer group task due	Wednesday, 2 November
Peer group session (1 hour)	Thursday, 3 November @ 9:00am - 10:00am
Week 2	
Peer group task due	Wednesday, 9 November
Peer group session (1 hour)	Thursday, 10 November @ 9:00am - 10:00am
Week 3	
Live webinar (1 hour)	Monday, 14 November @ 9:00am - 10:00am
Peer group task due	Wednesday, 16 November
Peer group session (1 hour)	Thursday, 17 November @ 9:00am - 10:00am
Week 4	
Peer group task due	Wednesday, 23 November
Peer group session (1 hour)	Thursday, 24 November @ 9:00am - 10:00am
Week 5	
Assignment due	Friday, 2 December @ 9:30pm

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Key Study Dates and Training Times

Subject 2: Business Structuring and Tax Considerations

Study Period 6 2022	
Commencement Date	Monday, 31 October
Week 1	
Live webinar (2 hours)	Monday, 31 October @ 11:30am - 1:30pm
Peer group task due	Wednesday, 2 November
Peer group session (1 hour)	Thursday, 3 November @ 10:30am - 11:30am
Week 2	
Peer group task due	Wednesday, 9 November
Peer group session (1 hour)	Thursday, 10 November @ 10:30am - 11:30am
Week 3	
Live webinar (1 hour)	Monday, 14 November @ 10:30am - 11:30am
Peer group task due	Wednesday, 16 November
Peer group session (1 hour)	Thursday, 17 November @ 10:30am - 11:30am
Week 4	
Peer group task due	Wednesday, 23 November
Peer group session (1 hour)	Thursday, 24 November @ 10:30am - 11:30am
Week 5	
Assignment due	Friday, 2 December @ 9:30pm

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Key Study Dates and Training Times

Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices

Study Period 6 2022	
Commencement Date	Monday, 31 October
Week 1	
Live webinar (2 hours)	Tuesday, 1 November @ 9:00am - 11:00am
Peer group task due	Wednesday, 2 November
Peer group session (1 hour)	Thursday, 3 November @ 12:00pm - 1:00pm
Week 2	
Peer group task due	Wednesday, 9 November
Peer group session (1 hour)	Thursday, 10 November @ 12:00pm - 1:00pm
Week 3	
Live webinar (1 hour)	Monday, 14 November @ 12:00pm - 1:00pm
Peer group task due	Wednesday, 16 November
Peer group session (1 hour)	Thursday, 17 November @ 12:00pm - 1:00pm
Week 4	
Peer group task due	Wednesday, 23 November
Peer group session (1 hour)	Thursday, 24 November @ 12:00pm - 1:00pm
Week 5	
Assignment due	Friday, 2 December @ 9:30pm

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Key Study Dates and Training Times

Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals

Study Period 6 2022	
Commencement Date	Monday, 31 October
Week 1	
Live webinar (2 hours)	Tuesday, 1 November @ 11:30am - 1:30pm
Peer group task due	Thursday, 3 November
Peer group session (1 hour)	Friday, 4 November @ 9:00am - 10:00am
Week 2	
Peer group task due	Thursday, 10 November
Peer group session (1 hour)	Friday, 11 November @ 9:00am - 10:00am
Week 3	
Live webinar (1 hour)	Tuesday, 15 November @ 9:00am - 10:00am
Peer group task due	Thursday, 17 November
Peer group session (1 hour)	Friday, 18 November @ 9:00am - 10:00am
Week 4	
Peer group task due	Thursday, 24 November
Peer group session (1 hour)	Friday, 25 November @ 9:00am - 10:00am
Week 5	
Assignment due	Friday, 2 December @ 9:30pm

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Key Study Dates and Training Times

Subject 5: Private Wealth Investment Strategies and Portfolio Construction

Study Period 6 2022	
Commencement Date	Monday, 31 October
Week 1	
Live webinar (2 hours)	Wednesday, 2 November @ 9:00am - 11:00am
Peer group task due	Thursday, 3 November
Peer group session (1 hour)	Friday, 4 November @ 10:30am - 11:30am
Week 2	
Peer group task due	Thursday, 10 November
Peer group session (1 hour)	Friday, 11 November @ 10:30am - 11:30am
Week 3	
Live webinar (1 hour)	Tuesday, 15 November @ 10:30am - 11:30am
Peer group task due	Thursday, 17 November
Peer group session (1 hour)	Friday, 18 November @ 10:30am - 11:30am
Week 4	
Peer group task due	Thursday, 24 November
Peer group session (1 hour)	Friday, 25 November @ 10:30am - 11:30am
Week 5	
Assignment due	Friday, 2 December @ 9:30pm

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Key Study Dates and Training Times

Subject 6: Applied Business Strategy for High Net Worth Individuals and Family Offices

Study Period 6 2022	
Commencement Date	Monday, 31 October
Week 1	
Live webinar (2 hours)	Wednesday, 2 November @ 11:30am - 1:30pm
Peer group task due	Thursday, 3 November
Peer group session (1 hour)	Friday, 4 November @ 12:00pm - 1:00pm
Week 2	
Peer group task due	Thursday, 10 November
Peer group session (1 hour)	Friday, 11 November @ 12:00pm - 1:00pm
Week 3	
Live webinar (1 hour)	Tuesday, 15 November @ 12:00pm - 1:00pm
Peer group task due	Thursday, 17 November
Peer group session (1 hour)	Friday, 18 November @ 12:00pm - 1:00pm
Week 4	
Peer group task due	Thursday, 24 November
Peer group session (1 hour)	Friday, 25 November @ 12:00pm - 1:00pm
Week 5	
Assignment due	Friday, 2 December @ 9:30pm
Week 6	
Exam Webinar	Monday, 5 December @ 1:00pm - 3:00pm
Week 8	
Exam	Monday, 19 December
Week 10	
Exam Resit 1	Tuesday, 3 January
Week 12	
Exam Resit 2	Monday, 16 January