

High Net Worth Certification Programme

Key Study Dates and Training Times

Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus

Study Period 5 2022	
Commencement Date	Monday, 29 August
Week 1	
Live webinar (2 hours)	Monday, 29 August @ 10:00am - 12:00pm
Peer group task due	Wednesday, 31 August
Peer group session (1 hour)	Thursday, 1 September @ 10:00am - 11:00am
Week 2	
Peer group task due	Wednesday, 7 September
Peer group session (1 hour)	Thursday, 8 September @ 10:00am - 11:00am
Week 3	
Live webinar (1 hour)	Monday, 12 September @ 10:00am - 11:00am
Peer group task due	Wednesday, 14 September
Peer group session (1 hour)	Thursday, 15 September @ 10:00am - 11:00am
Week 4	
Peer group task due	Wednesday, 21 September
Peer group session (1 hour)	Thursday, 22 September @ 10:00am - 11:00am
Week 5	
Assignment due	Friday, 30 September @ 9:30pm

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Key Study Dates and Training Times

Subject 2: Business Structuring and Tax Considerations

Study Period 5 2022	
Commencement Date	Monday, 29 August
Week 1	
Live webinar (2 hours)	Monday, 29 August @ 12:30pm - 2:30pm
Peer group task due	Wednesday, 31 August
Peer group session (1 hour)	Thursday, 1 September @ 11:30am - 12:30pm
Week 2	
Peer group task due	Wednesday, 7 September
Peer group session (1 hour)	Thursday, 8 September @ 11:30am - 12:30pm
Week 3	
Live webinar (1 hour)	Monday, 12 September @ 11:30am - 12:30pm
Peer group task due	Wednesday, 14 September
Peer group session (1 hour)	Thursday, 15 September @ 11:30am - 12:30pm
Week 4	
Peer group task due	Wednesday, 21 September
Peer group session (1 hour)	Thursday, 22 September @ 11:30am - 12:30pm
Week 5	
Assignment due	Friday, 30 September @ 9:30pm

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Key Study Dates and Training Times

Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices

Study Period 5 2022	
Commencement Date	Monday, 29 August
Week 1	
Live webinar (2 hours)	Tuesday, 30 August @ 10:00am - 12:00pm
Peer group task due	Wednesday, 31 August
Peer group session (1 hour)	Thursday, 1 September @ 1:00pm - 2:00pm
Week 2	
Peer group task due	Wednesday, 7 September
Peer group session (1 hour)	Thursday, 8 September @ 1:00pm - 2:00pm
Week 3	
Live webinar (1 hour)	Monday, 12 September @ 1:00pm - 2:00pm
Peer group task due	Wednesday, 14 September
Peer group session (1 hour)	Thursday, 15 September @ 1:00pm - 2:00pm
Week 4	
Peer group task due	Wednesday, 21 September
Peer group session (1 hour)	Thursday, 22 September @ 1:00pm - 2:00pm
Week 5	
Assignment due	Friday, 30 September @ 9:30pm

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Key Study Dates and Training Times

Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals

Study Period 5 2022	
Commencement Date	Monday, 29 August
Week 1	
Live webinar (2 hours)	Tuesday, 30 August @ 12:30pm - 2:30pm
Peer group task due	Thursday, 1 September
Peer group session (1 hour)	Friday, 2 September @ 10:00am - 11:00am
Week 2	
Peer group task due	Thursday, 8 September
Peer group session (1 hour)	Friday, 9 September @ 10:00am - 11:00am
Week 3	
Live webinar (1 hour)	Tuesday, 13 September @ 10:00am - 11:00am
Peer group task due	Thursday, 15 September
Peer group session (1 hour)	Friday, 16 September @ 10:00am - 11:00am
Week 4	
Peer group task due	Thursday, 22 September
Peer group session (1 hour)	Friday, 23 September @ 10:00am - 11:00am
Week 5	
Assignment due	Friday, 30 September @ 9:30pm

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Key Study Dates and Training Times

Subject 5: Private Wealth Investment Strategies and Portfolio Construction

Study Period 5 2022	
Commencement Date	Monday, 29 August
Week 1	
Live webinar (2 hours)	Wednesday, 31 August @ 10:00am - 12:00pm
Peer group task due	Thursday, 1 September
Peer group session (1 hour)	Friday, 2 September @ 11:30am - 12:30pm
Week 2	
Peer group task due	Thursday, 8 September
Peer group session (1 hour)	Friday, 9 September @ 11:30am - 12:30pm
Week 3	
Live webinar (1 hour)	Tuesday, 13 September @ 11:30am - 12:30pm
Peer group task due	Thursday, 15 September
Peer group session (1 hour)	Friday, 16 September @ 11:30am - 12:30pm
Week 4	
Peer group task due	Thursday, 22 September
Peer group session (1 hour)	Friday, 23 September @ 11:30am - 12:30pm
Week 5	
Assignment due	Friday, 30 September @ 9:30pm

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Key Study Dates and Training Times

Subject 6: Applied Business Strategy for High Net Worth Individuals and Family Offices

Study Period 5 2022	
Commencement Date	Monday, 29 August
Week 1	
Live webinar (2 hours)	Wednesday, 31 August @ 12:30pm - 2:30pm
Peer group task due	Thursday, 1 September
Peer group session (1 hour)	Friday, 2 September @ 1:00pm - 2:00pm
Week 2	
Peer group task due	Thursday, 8 September
Peer group session (1 hour)	Friday, 9 September @ 1:00pm - 2:00pm
Week 3	
Live webinar (1 hour)	Tuesday, 13 September @ 1:00pm - 2:00pm
Peer group task due	Thursday, 15 September
Peer group session (1 hour)	Friday, 16 September @ 1:00pm - 2:00pm
Week 4	
Peer group task due	Thursday, 22 September
Peer group session (1 hour)	Friday, 23 September @ 1:00pm - 2:00pm
Week 5	
Assignment due	Friday, 30 September @ 9:30pm
Week 6	
Exam Webinar	Monday, 3 October @ 1:00pm - 3:00pm
Week 8	
Exam	Monday, 17 October
Week 10	
Exam Resit 1	Monday, 31 October
Week 12	
Exam Resit 2	Monday, 14 November