

High Net Worth Certification Programme

Key Study Dates and Training Times

Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus

Study Period 4 2022	
Commencement Date	Monday, 4 July
Week 1	
Live webinar (2 hours)	Monday, 4 July @ 10:00am - 12:00pm
Peer group task due	Wednesday, 6 July
Peer group session (1 hour)	Thursday, 7 July @ 10:00am - 11:00am
Week 2	
Peer group task due	Wednesday, 13 July
Peer group session (1 hour)	Thursday, 14 July @ 10:00am - 11:00am
Week 3	
Live webinar (1 hour)	Monday, 18 July @ 10:00am - 11:00am
Peer group task due	Wednesday, 20 July
Peer group session (1 hour)	Thursday, 21 July @ 10:00am - 11:00am
Week 4	
Peer group task due	Wednesday, 27 July
Peer group session (1 hour)	Thursday, 28 July @ 10:00am - 11:00am
Week 5	
Assignment due	Friday, 5 August @ 9:30pm

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Key Study Dates and Training Times

Subject 2: Business Structuring and Tax Considerations

Study Period 4 2022	
Commencement Date	Monday, 4 July
Week 1	
Live webinar (2 hours)	Monday, 4 July @ 12:30pm - 2:30pm
Peer group task due	Wednesday, 6 July
Peer group session (1 hour)	Thursday, 7 July @ 11:30am - 12:30pm
Week 2	
Peer group task due	Wednesday, 13 July
Peer group session (1 hour)	Thursday, 14 July @ 11:30am - 12:30pm
Week 3	
Live webinar (1 hour)	Monday, 18 July @ 11:30am - 12:30pm
Peer group task due	Wednesday, 20 July
Peer group session (1 hour)	Thursday, 21 July @ 11:30am - 12:30pm
Week 4	
Peer group task due	Wednesday, 27 July
Peer group session (1 hour)	Thursday, 28 July @ 11:30am - 12:30pm
Week 5	
Assignment due	Friday, 5 August @ 9:30pm

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Key Study Dates and Training Times

Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices

Study Period 4 2022	
Commencement Date	Monday, 4 July
Week 1	
Live webinar (2 hours)	Tuesday, 5 July @ 10:00am - 12:00pm
Peer group task due	Wednesday, 6 July
Peer group session (1 hour)	Thursday, 7 July @ 1:00pm - 2:00pm
Week 2	
Peer group task due	Wednesday, 13 July
Peer group session (1 hour)	Thursday, 14 July @ 1:00pm - 2:00pm
Week 3	
Live webinar (1 hour)	Monday, 18 July @ 1:00pm - 2:00pm
Peer group task due	Wednesday, 20 July
Peer group session (1 hour)	Thursday, 21 July @ 1:00pm - 2:00pm
Week 4	
Peer group task due	Wednesday, 27 July
Peer group session (1 hour)	Thursday, 28 July @ 1:00pm - 2:00pm
Week 5	
Assignment due	Friday, 5 August @ 9:30pm

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Key Study Dates and Training Times

Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals

Study Period 4 2022	
Commencement Date	Monday, 4 July
Week 1	
Live webinar (2 hours)	Tuesday, 5 July @ 12:30pm - 2:30pm
Peer group task due	Thursday, 7 July
Peer group session (1 hour)	Friday, 8 July @ 10:00am - 11:00am
Week 2	
Peer group task due	Thursday, 14 July
Peer group session (1 hour)	Friday, 15 July @ 10:00am - 11:00am
Week 3	
Live webinar (1 hour)	Tuesday, 19 July @ 10:00am - 11:00am
Peer group task due	Thursday, 21 July
Peer group session (1 hour)	Friday, 22 July @ 10:00am - 11:00am
Week 4	
Peer group task due	Thursday, 28 July
Peer group session (1 hour)	Friday, 29 July @ 10:00am - 11:00am
Week 5	
Assignment due	Friday, 5 August @ 9:30pm

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Key Study Dates and Training Times

Subject 5: Private Wealth Investment Strategies and Portfolio Construction

Study Period 4 2022	
Commencement Date	Monday, 4 July
Week 1	
Live webinar (2 hours)	Wednesday, 6 July @ 10:00am - 12:00pm
Peer group task due	Thursday, 7 July
Peer group session (1 hour)	Friday, 8 July @ 11:30am - 12:30pm
Week 2	
Peer group task due	Thursday, 14 July
Peer group session (1 hour)	Friday, 15 July @ 11:30am - 12:30pm
Week 3	
Live webinar (1 hour)	Tuesday, 19 July @ 11:30am - 12:30pm
Peer group task due	Thursday, 21 July
Peer group session (1 hour)	Friday, 22 July @ 11:30am - 12:30pm
Week 4	
Peer group task due	Thursday, 28 July
Peer group session (1 hour)	Friday, 29 July @ 11:30am - 12:30pm
Week 5	
Assignment due	Friday, 5 August @ 9:30pm

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Key Study Dates and Training Times

Subject 6: Applied Business Strategy for High Net Worth Individuals and Family Offices

Study Period 4 2022	
Commencement Date	Monday, 4 July
Week 1	
Live webinar (2 hours)	Wednesday, 6 July @ 12:30pm - 2:30pm
Peer group task due	Thursday, 7 July
Peer group session (1 hour)	Friday, 8 July @ 1:00pm - 2:00pm
Week 2	
Peer group task due	Thursday, 14 July
Peer group session (1 hour)	Friday, 15 July @ 1:00pm - 2:00pm
Week 3	
Live webinar (1 hour)	Tuesday, 19 July @ 1:00pm - 2:00pm
Peer group task due	Thursday, 21 July
Peer group session (1 hour)	Friday, 22 July @ 1:00pm - 2:00pm
Week 4	
Peer group task due	Thursday, 28 July
Peer group session (1 hour)	Friday, 29 July @ 1:00pm - 2:00pm
Week 5	
Assignment due	Friday, 5 August @ 9:30pm
Week 6	
Exam Webinar	Monday, 8 August @ 1:00pm - 3:00pm
Week 8	
Exam	Monday, 22 August
Week 10	
Exam Resit 1	Monday, 5 September
Week 12	
Exam Resit 2	Monday, 19 September