

High Net Worth Certification Programme

Key Study Dates and Training Times

Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus

Study Period 3 2022	
Commencement Date	Monday, 2 May
Week 1	
Live webinar (2 hours)	Thursday, 5 May @ 10:00am - 12:00pm
Peer group task due	Friday, 6 May
Week 2	
Peer group session (1 hour)	Monday, 9 May @ 10:00am - 11:00am
Peer group task due	Wednesday, 11 May
Peer group session (1 hour)	Thursday, 12 May @ 10:00am - 11:00am
Week 3	
Live webinar (1 hour)	Wednesday, 18 May @ 10:00am - 11:00am
Peer group task due	Wednesday, 18 May
Peer group session (1 hour)	Thursday, 19 May @ 10:00am - 11:00am
Week 4	
Peer group task due	Wednesday, 25 May
Peer group session (1 hour)	Thursday, 26 May @ 10:00am - 11:00am
Week 5	
Assignment due	Friday, 3 June @ 9:30pm

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Key Study Dates and Training Times

Subject 2: Business Structuring and Tax Considerations

Study Period 3 2022	
Commencement Date	Monday, 2 May
Week 1	
Live webinar (2 hours)	Thursday, 5 May @ 12:30pm - 2:30pm
Peer group task due	Friday, 6 May
Week 2	
Peer group session (1 hour)	Monday, 9 May @ 11:30am - 12:30pm
Peer group task due	Wednesday, 11 May
Peer group session (1 hour)	Thursday, 12 May @ 11:30am - 12:30pm
Week 3	
Live webinar (1 hour)	Wednesday, 18 May @ 11:30am - 12:30pm
Peer group task due	Wednesday, 18 May
Peer group session (1 hour)	Thursday, 19 May @ 11:30am - 12:30pm
Week 4	
Peer group task due	Wednesday, 25 May
Peer group session (1 hour)	Thursday, 26 May @ 11:30am - 12:30pm
Week 5	
Assignment due	Friday, 3 June @ 9:30pm

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Key Study Dates and Training Times

Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices

Study Period 3 2022	
Commencement Date	Monday, 2 May
Week 1	
Live webinar (2 hours)	Friday, 6 May @ 10:00am - 12:00pm
Peer group task due	Friday, 6 May
Week 2	
Peer group session (1 hour)	Monday, 9 May @ 1:00pm - 2:00pm
Peer group task due	Wednesday, 11 May
Peer group session (1 hour)	Thursday, 12 May @ 1:00pm - 2:00pm
Week 3	
Live webinar (1 hour)	Wednesday, 18 May @ 1:00pm - 2:00pm
Peer group task due	Wednesday, 18 May
Peer group session (1 hour)	Thursday, 19 May @ 1:00pm - 2:00pm
Week 4	
Peer group task due	Wednesday, 25 May
Peer group session (1 hour)	Thursday, 26 May @ 1:00pm - 2:00pm
Week 5	
Assignment due	Friday, 3 June @ 9:30pm

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Key Study Dates and Training Times

Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals

Study Period 3 2022	
Commencement Date	Monday, 2 May
Week 1	
Live webinar (2 hours)	Friday, 6 May @ 12:30pm - 2:30pm
Week 2	
Peer group task due	Monday, 9 May
Peer group session (1 hour)	Tuesday, 10 May @ 10:00am - 11:00am
Peer group task due	Thursday, 12 May
Peer group session (1 hour)	Friday, 13 May @ 10:00am - 11:00am
Week 3	
Live webinar (1 hour)	Tuesday, 17 May @ 10:00am - 11:00am
Peer group task due	Thursday, 19 May
Peer group session (1 hour)	Friday, 20 May @ 10:00am - 11:00am
Week 4	
Peer group task due	Thursday, 26 May
Peer group session (1 hour)	Friday, 27 May @ 10:00am - 11:00am
Week 5	
Assignment due	Friday, 3 June @ 9:30pm

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Key Study Dates and Training Times

Subject 5: Private Wealth Investment Strategies and Portfolio Construction

Study Period 3 2022	
Commencement Date	Monday, 2 May
Week 1	
Live webinar (2 hours)	Wednesday, 4 May @ 10:00am - 12:00pm
Week 2	
Peer group task due	Monday, 9 May
Peer group session (1 hour)	Tuesday, 10 May @ 11:30am - 12:30pm
Peer group task due	Thursday, 12 May
Peer group session (1 hour)	Friday, 13 May @ 11:30am - 12:30pm
Week 3	
Live webinar (1 hour)	Tuesday, 17 May @ 11:30am - 12:30pm
Peer group task due	Thursday, 19 May
Peer group session (1 hour)	Friday, 20 May @ 11:30am - 12:30pm
Week 4	
Peer group task due	Thursday, 26 May
Peer group session (1 hour)	Friday, 27 May @ 11:30am - 12:30pm
Week 5	
Assignment due	Friday, 3 June @ 9:30pm

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Key Study Dates and Training Times

Subject 6: Applied Business Strategy for High Net Worth Individuals and Family Offices

Study Period 3 2022	
Commencement Date	Monday, 2 May
Week 1	
Live webinar (2 hours)	Wednesday, 4 May @ 12:30pm - 2:30pm
Week 2	
Peer group task due	Monday, 9 May
Peer group session (1 hour)	Tuesday, 10 May @ 1:00pm - 2:00pm
Peer group task due	Thursday, 12 May
Peer group session (1 hour)	Friday, 13 May @ 1:00pm - 2:00pm
Week 3	
Live webinar (1 hour)	Tuesday, 17 May @ 1:00pm - 2:00pm
Peer group task due	Thursday, 19 May
Peer group session (1 hour)	Friday, 20 May @ 1:00pm - 2:00pm
Week 4	
Peer group task due	Thursday, 26 May
Peer group session (1 hour)	Friday, 27 May @ 1:00pm - 2:00pm
Week 5	
Assignment due	Friday, 3 June @ 9:30pm
Week 6	
Exam Webinar	Monday, 6 June
Week 8	
Exam	Monday, 20 June
Week 10	
Exam Resit 1	Monday, 4 July
Week 12	
Exam Resit 2	Monday 18 July