

High Net Worth Certification Programme

Key Study Dates and Training Times

Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus

Study Period 2 2022	
Commencement Date	Monday, 7 March
Week 1	
Live webinar (2 hours)	Monday, 7 March @ 9:00am - 11:00am
Peer group task due	Wednesday, 9 March
Peer group session (1 hour)	Thursday, 10 March @ 9:00am - 10:00am
Week 2	
Peer group task due	Wednesday, 16 March
Peer group session (1 hour)	Thursday, 17 March @ 9:00am - 10:00am
Week 3	
Live webinar (1 hour)	Monday, 21 March @ 9:00am - 10:00am
Peer group task due	Wednesday, 23 March
Peer group session (1 hour)	Thursday, 24 March @ 9:00am - 10:00am
Week 4	
Peer group task due	Wednesday, 30 March
Peer group session (1 hour)	Thursday, 31 March @ 9:00am - 10:00am
Week 5	
Assignment due	Friday, 8 April @ 9:30pm

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Key Study Dates and Training Times

Subject 2: Business Structuring and Tax Considerations

Study Period 2 2022	
Commencement Date	Monday, 7 March
Week 1	
Live webinar (2 hours)	Monday, 7 March @ 11:30am - 1:30pm
Peer group task due	Wednesday, 9 March
Peer group session (1 hour)	Thursday, 10 March @ 10:30am - 11:30am
Week 2	
Peer group task due	Wednesday, 16 March
Peer group session (1 hour)	Thursday, 17 March @ 10:30am - 11:30am
Week 3	
Live webinar (1 hour)	Monday, 21 March @ 10:30am - 11:30am
Peer group task due	Wednesday, 23 March
Peer group session (1 hour)	Thursday, 24 March @ 10:30am - 11:30am
Week 4	
Peer group task due	Wednesday, 30 March
Peer group session (1 hour)	Thursday, 31 March @ 10:30am - 11:30am
Week 5	
Assignment due	Friday, 8 April @ 9:30pm

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Key Study Dates and Training Times

Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices

Study Period 2 2022	
Commencement Date	Monday, 7 March
Week 1	
Live webinar (2 hours)	Tuesday, 8 March @ 9:00am - 11:00am
Peer group task due	Wednesday, 9 March
Peer group session (1 hour)	Thursday, 10 March @ 12:00pm - 1:00pm
Week 2	
Peer group task due	Wednesday, 16 March
Peer group session (1 hour)	Thursday, 17 March @ 12:00pm - 1:00pm
Week 3	
Live webinar (1 hour)	Monday, 21 March @ 12:00pm - 1:00pm
Peer group task due	Wednesday, 23 March
Peer group session (1 hour)	Thursday, 24 March @ 12:00pm - 1:00pm
Week 4	
Peer group task due	Wednesday, 30 March
Peer group session (1 hour)	Thursday, 31 March @ 12:00pm - 1:00pm
Week 5	
Assignment due	Friday, 8 April @ 9:30pm

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Key Study Dates and Training Times

Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals

Study Period 2 2022	
Commencement Date	Monday, 7 March
Week 1	
Live webinar (2 hours)	Tuesday, 8 March @ 11:30am - 1:30pm
Peer group task due	Thursday, 10 March
Peer group session (1 hour)	Friday, 11 March @ 9:00am - 10:00am
Week 2	
Peer group task due	Thursday, 17 March
Peer group session (1 hour)	Friday, 18 March @ 9:00am - 10:00am
Week 3	
Live webinar (1 hour)	Tuesday, 22 March @ 9:00am - 10:00am
Peer group task due	Thursday, 24 March
Peer group session (1 hour)	Friday, 25 March @ 9:00am - 10:00am
Week 4	
Peer group task due	Thursday, 31 March
Peer group session (1 hour)	Friday, 1 April @ 9:00am - 10:00am
Week 5	
Assignment due	Friday, 8 April @ 9:30pm

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Key Study Dates and Training Times

Subject 5: Private Wealth Investment Strategies and Portfolio Construction

Study Period 2 2022	
Commencement Date	Monday, 7 March
Week 1	
Live webinar (2 hours)	Wednesday, 9 March @ 9:00am - 11:00am
Peer group task due	Thursday, 10 March
Peer group session (1 hour)	Friday, 11 March @ 10:30am - 11:30am
Week 2	
Peer group task due	Thursday, 17 March
Peer group session (1 hour)	Friday, 18 March @ 10:30am - 11:30am
Week 3	
Live webinar (1 hour)	Tuesday, 22 March @ 10:30am - 11:30am
Peer group task due	Thursday, 24 March
Peer group session (1 hour)	Friday, 25 March @ 10:30am - 11:30am
Week 4	
Peer group task due	Thursday, 31 March
Peer group session (1 hour)	Friday, 1 April @ 10:30am - 11:30am
Week 5	
Assignment due	Friday, 8 April @ 9:30pm

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Key Study Dates and Training Times

Subject 6: Applied Business Strategy for High Net Worth Individuals and Family Offices

Study Period 2 2022	
Commencement Date	Monday, 7 March
Week 1	
Live webinar (2 hours)	Wednesday, 9 March @ 11:30am - 1:30pm
Peer group task due	Thursday, 10 March
Peer group session (1 hour)	Friday, 11 March @ 12:00pm - 1:00pm
Week 2	
Peer group task due	Thursday, 17 March
Peer group session (1 hour)	Friday, 18 March @ 12:00pm - 1:00pm
Week 3	
Live webinar (1 hour)	Tuesday, 22 March @ 12:00pm - 1:00pm
Peer group task due	Thursday, 24 March
Peer group session (1 hour)	Friday, 25 March @ 12:00pm - 1:00pm
Week 4	
Peer group task due	Thursday, 31 March
Peer group session (1 hour)	Friday, 1 April @ 12:00pm - 1:00pm
Week 5	
Assignment due	Friday, 8 April @ 9:30pm
Week 6	
Exam Webinar	Monday, 11 April
Week 8	
Exam	Tuesday, 26 April