

# High Net Worth Certification Programme

## Key Study Dates and Training Times

*Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus*

<b>Study Period 1 2022</b>	
Commencement Date	Monday, 10 January
<b>Week 1</b>	
Live webinar (2 hours)	Monday, 10 January @ 9:30am - 11:30am
Peer group task due	Wednesday, 12 January
Peer group session (1 hour)	Thursday, 13 January @ 10:00am - 11:00am
<b>Week 2</b>	
Peer group task due	Wednesday, 19 January
Peer group session (1 hour)	Thursday, 20 January @ 10:00am - 11:00am
<b>Week 3</b>	
Live webinar (1 hour)	Monday, 24 January @ 10:00am - 11:00am
Peer group task due	Wednesday, 26 January
Peer group session (1 hour)	Thursday, 27 January @ 10:00am - 11:00am
<b>Week 4: Chinese New Year Break - No Sessions</b>	
Peer group task due	Friday, 4 February
<b>Week 5</b>	
Peer group session (1 hour)	Monday, 7 February @ 10:00am - 11:00am
<b>Week 6</b>	
Assignment due	Monday, 14 February @ 9:30pm

# High Net Worth Certification Programme

## Key Study Dates and Training Times

*Subject 2: Business Structuring and Tax Considerations*

<b>Study Period 1 2022</b>	
Commencement Date	Monday, 10 January
<b>Week 1</b>	
Live webinar (2 hours)	Monday, 10 January @ 12:00pm - 2:00pm
Peer group task due	Wednesday, 12 January
Peer group session (1 hour)	Thursday, 13 January @ 11:30am - 12:30pm
<b>Week 2</b>	
Peer group task due	Wednesday, 19 January
Peer group session (1 hour)	Thursday, 20 January @ 11:30am - 12:30pm
<b>Week 3</b>	
Live webinar (1 hour)	Monday, 24 January @ 11:30am - 12:30pm
Peer group task due	Wednesday, 26 January
Peer group session (1 hour)	Thursday, 27 January @ 11:30am - 12:30pm
<b>Week 4: Chinese New Year Break - No Sessions</b>	
Peer group task due	Friday, 4 February
<b>Week 5</b>	
Peer group session (1 hour)	Monday, 7 February @ 11:30am - 12:30pm
<b>Week 6</b>	
Assignment due	Monday, 14 February @ 9:30pm

# High Net Worth Certification Programme

## Key Study Dates and Training Times

*Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices*

<b>Study Period 1 2022</b>	
Commencement Date	Monday, 10 January
<b>Week 1</b>	
Live webinar (2 hours)	Tuesday, 11 January @ 9:30am - 11:30am
Peer group task due	Wednesday, 12 January
Peer group session (1 hour)	Thursday, 13 January @ 1:30pm - 2:30pm
<b>Week 2</b>	
Peer group task due	Wednesday, 19 January
Peer group session (1 hour)	Thursday, 20 January @ 1:30pm - 2:30pm
<b>Week 3</b>	
Live webinar (1 hour)	Monday, 24 January @ 1:00pm - 2:00pm
Peer group task due	Wednesday, 26 January
Peer group session (1 hour)	Thursday, 27 January @ 1:30pm - 2:30pm
<b>Week 4: Chinese New Year Break - No Sessions</b>	
Peer group task due	Friday, 4 February
<b>Week 5</b>	
Peer group session (1 hour)	Monday, 7 February @ 1:30pm - 2:30pm
<b>Week 6</b>	
Assignment due	Monday, 14 February @ 9:30pm

# High Net Worth Certification Programme

## Key Study Dates and Training Times

*Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals*

<b>Study Period 1 2022</b>	
Commencement Date	Monday, 10 January
<b>Week 1</b>	
Live webinar (2 hours)	Tuesday, 11 January @ 12:00pm - 2:00pm
Peer group task due	Thursday, 13 January
Peer group session (1 hour)	Friday, 14 January @ 11:30am - 12:30pm
<b>Week 2</b>	
Peer group task due	Thursday, 20 January
Peer group session (1 hour)	Friday, 21 January @ 11:30am - 12:30pm
<b>Week 3</b>	
Live webinar (1 hour)	Tuesday, 25 January @ 10:00am - 11:00am
Peer group task due	Thursday, 27 January
Peer group session (1 hour)	Friday, 28 January @ 11:30am - 12:30pm
<b>Week 4: Chinese New Year Break - No Sessions</b>	
<b>Week 5</b>	
Peer group task due	Monday, 7 February
Peer group session (1 hour)	Tuesday, 8 February @ 11:30am - 12:30pm
<b>Week 6</b>	
Assignment due	Monday, 14 February @ 9:30pm

# High Net Worth Certification Programme

## Key Study Dates and Training Times

*Subject 5: Private Wealth Investment Strategies and Portfolio Construction*

<b>Study Period 1 2022</b>	
Commencement Date	Monday, 10 January
<b>Week 1</b>	
Live webinar (2 hours)	Wednesday, 12 January @ 9:30am - 11:30am
Peer group task due	Thursday, 13 January
Peer group session (1 hour)	Friday, 14 January @ 10:00am - 11:00am
<b>Week 2</b>	
Peer group task due	Thursday, 20 January
Peer group session (1 hour)	Friday, 21 January @ 10:00am - 11:00am
<b>Week 3</b>	
Live webinar (1 hour)	Tuesday, 25 January @ 11:30am - 12:30pm
Peer group task due	Thursday, 27 January
Peer group session (1 hour)	Friday, 28 January @ 10:00am - 11:00am
<b>Week 4: Chinese New Year Break - No Sessions</b>	
<b>Week 5</b>	
Peer group task due	Monday, 7 February
Peer group session (1 hour)	Tuesday, 8 February @ 10:00am - 11:00am
<b>Week 6</b>	
Assignment due	Monday, 14 February @ 9:30pm

# High Net Worth Certification Programme

## Key Study Dates and Training Times

*Subject 6: Applied Business Strategy for High Net Worth Individuals and Family Offices*

<b>Study Period 1 2022</b>	
Commencement Date	Monday, 10 January
<b>Week 1</b>	
Live webinar (2 hours)	Wednesday, 12 January @ 12:00pm - 2:00pm
Peer group task due	Thursday, 13 January
Peer group session (1 hour)	Friday, 14 January @ 1:00pm - 2:00pm
<b>Week 2</b>	
Peer group task due	Thursday, 20 January
Peer group session (1 hour)	Friday, 21 January @ 1:00pm - 2:00pm
<b>Week 3</b>	
Live webinar (1 hour)	Tuesday, 25 January @ 1:00pm - 2:00pm
Peer group task due	Thursday, 27 January
Peer group session (1 hour)	Friday, 28 January @ 1:00pm - 2:00pm
<b>Week 4: Chinese New Year Break - No Sessions</b>	
<b>Week 5</b>	
Peer group task due	Monday, 7 February
Peer group session (1 hour)	Tuesday, 8 February @ 1:00pm - 2:00pm
<b>Week 6</b>	
Assignment due	Monday, 14 February @ 9:30pm
Exam Webinar	Friday, 18 February @ 1:00pm - 2:00pm
<b>Week 8</b>	
Exam	Monday, 28 February