

High Net Worth Certification Programme

Cohort 3, 2023 – Students who started in August 2023

Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals

January 2024	
Online access to subject material	Monday, 15 January
Face to Face Workshop 1	Tuesday, 23 January @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 25 January @ 1:00pm – 5:30pm
Assignment due	Thursday, 1 February

Subject 5: Private Wealth Investment Strategies and Portfolio Construction

March 2024	
Online access to subject material	Monday, 11 March
Face to Face Workshop 1	Tuesday, 19 March @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 21 March @ 1:00pm – 5:30pm
Exam	Thursday, 28 March

Subject 6: Applied Business Strategy for HNWIs and Family Offices

May 2024	
Online access to subject material	Monday, 6 May
Face to Face Workshop 1	Tuesday, 14 May @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 16 May @ 1:00pm – 5:30pm
Assignment due	Friday, 23 May