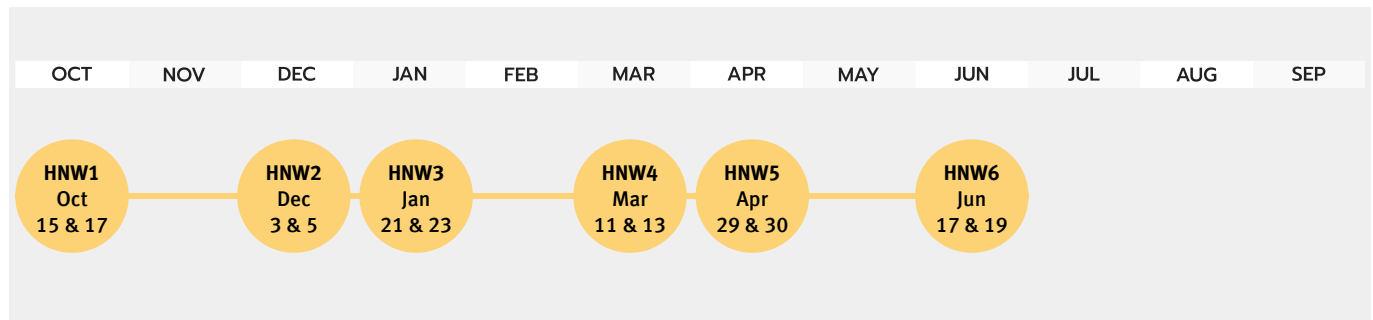


## High Net Worth Certification Programme

### Cohort 6, 2024 – Key Study Dates and Training Times



\*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

#### Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus

October 2024	
Online access to subject material	Monday, 7 October
Face to Face Workshop 1	Tuesday, 15 October @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 17 October @ 1:00pm – 5:30pm
Assignment due	Thursday, 24 October

#### Subject 2: Business Structuring and Tax Considerations (including Beyond Borders Advice)

December 2024	
Online access to subject material	Monday, 25 November
Face to Face Workshop 1	Tuesday, 3 December @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 5 December @ 1:00pm – 5:30pm
Assignment due	Thursday, 12 December

## High Net Worth Certification Programme

### *Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices*

<b>January 2025</b>	
Online access to subject material	Monday, 13 January
Face to Face Workshop 1	Tuesday, 21 January @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 23 January @ 1:00pm – 5:30pm
Assignment due	Monday, 3 February

### *Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals*

<b>March 2025</b>	
Online access to subject material	Monday, 3 March
Face to Face Workshop 1	Tuesday, 11 March @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 13 March @ 1:00pm – 5:30pm
Assignment due	Thursday, 20 March

### *Subject 5: Private Wealth Investment Strategies and Portfolio Construction*

<b>April 2025</b>	
Online access to subject material	Monday, 21 April
Face to Face Workshop 1	Tuesday, 29 April @ 1:00pm – 5:30pm
Face to Face Workshop 2	Wednesday, 30 April @ 1:00pm – 5:30pm
Exam	Friday, 9 May

# High Net Worth Certification Programme

## *Subject 6: Applied Business Strategy for HNWIs and Family Offices*

<b>June 2025</b>	
Online access to subject material	Monday, 9 June
Face to Face Workshop 1	Tuesday, 17 June @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 19 June @ 1:00pm – 5:30pm
Assignment due	Thursday, 26 June