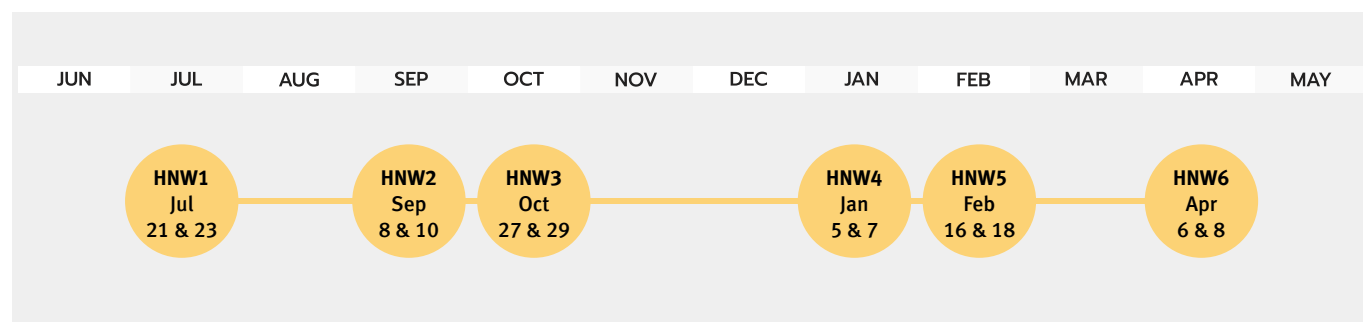


# High Net Worth Certification Programme

## Cohort 4, 2026 – Key Study Dates and Training Times



\*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

TGS-2023019108

### *Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus*

July 2026	
Online access to subject material	Monday, 13 July
Face to Face Workshop 1	Tuesday, 21 July @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 23 July @ 1:00pm – 5:30pm
Assignment due	Thursday, 30 July

TGS-2023018591

### *Subject 2: Business Structuring and Tax Considerations (including Beyond Borders Advice)*

September 2026	
Online access to subject material	Monday, 31 August
Face to Face Workshop 1	Tuesday, 8 September @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 10 September @ 1:00pm – 5:30pm
Assignment due	Thursday, 17 September

# High Net Worth Certification Programme

TGS-2023019109

## **Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices**

October 2026	
Online access to subject material	Monday, 19 October
Face to Face Workshop 1	Tuesday, 27 October @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 29 October @ 1:00pm – 5:30pm
Assignment due	Thursday, 5 November

TGS-2023018592

## **Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals**

January 2027	
Online access to subject material	Monday, 28 December
Face to Face Workshop 1	Tuesday, 5 January @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 7 January @ 1:00pm – 5:30pm
Assignment due	Thursday, 14 January

TGS-2023040453

## **Subject 5: Private Wealth Investment Strategies and Portfolio Construction**

February 2027	
Online access to subject material	Monday, 8 February
Face to Face Workshop 1	Tuesday, 16 February @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 18 February @ 1:00pm – 5:30pm
Exam	Thursday, 25 February

# High Net Worth Certification Programme

TGS-2023038973

## Subject 6: Applied Business Strategy for HNWI's and Family Offices

April 2027	
Online access to subject material	Monday, 29 March
Face to Face Workshop 1	Tuesday, 6 April 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 8 April @ 1:00pm – 5:30pm
Assignment due	Thursday, 15 April