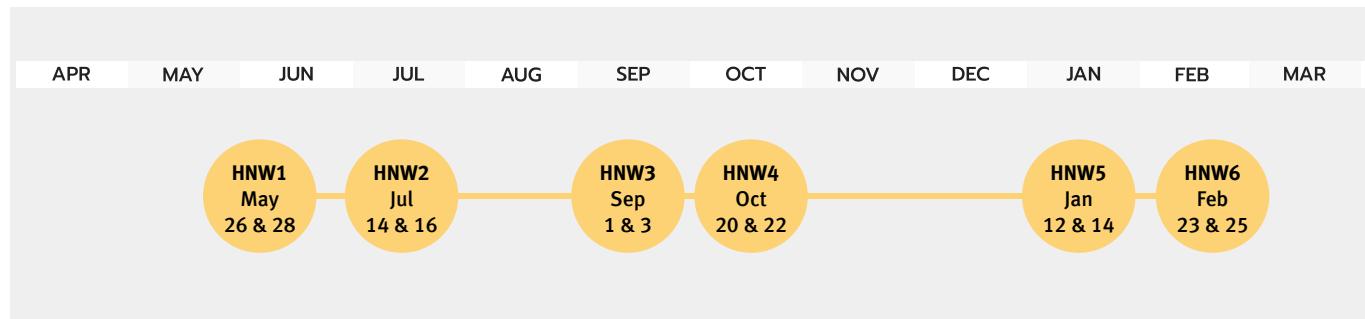


# High Net Worth Certification Programme

## Cohort 3, 2026 – Key Study Dates and Training Times



\*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

TGS-2023019108

### Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus

May 2026	
Online access to subject material	Monday, 18 May
Face to Face Workshop 1	Tuesday, 26 May @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 28 May @ 1:00pm – 5:30pm
Assignment due	Thursday, 4 June

TGS-2023018591

### Subject 2: Business Structuring and Tax Considerations (including Beyond Borders Advice)

July 2026	
Online access to subject material	Monday, 6 July
Face to Face Workshop 1	Tuesday, 14 July @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 16 July @ 1:00pm – 5:30pm
Assignment due	Thursday, 23 July

## High Net Worth Certification Programme

TGS-2023019109

### **Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices**

September 2026	
Online access to subject material	Monday, 31 August
Face to Face Workshop 1	Tuesday, 1 September @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 3 September @ 1:00pm – 5:30pm
Assignment due	Thursday, 10 September

TGS-2023018592

### **Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals**

October 2026	
Online access to subject material	Monday, 12 October
Face to Face Workshop 1	Tuesday, 20 October @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday 22 October @ 1:00pm – 5:30pm
Assignment due	Thursday, 29 October

TGS-2023040453

### **Subject 5: Private Wealth Investment Strategies and Portfolio Construction**

January 2027	
Online access to subject material	Monday, 4 January
Face to Face Workshop 1	Tuesday, 12 January @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 14 January @ 1:00pm – 5:30pm
Exam	Thursday, 21 January

## High Net Worth Certification Programme

TGS-2023038973

### ***Subject 6: Applied Business Strategy for HNWIs and Family Offices***

**February 2027**

Online access to subject material	Monday, 15 February
Face to Face Workshop 1	Tuesday, 23 February 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 25 February @ 1:00pm – 5:30pm
Assignment due	Thursday, 4 March