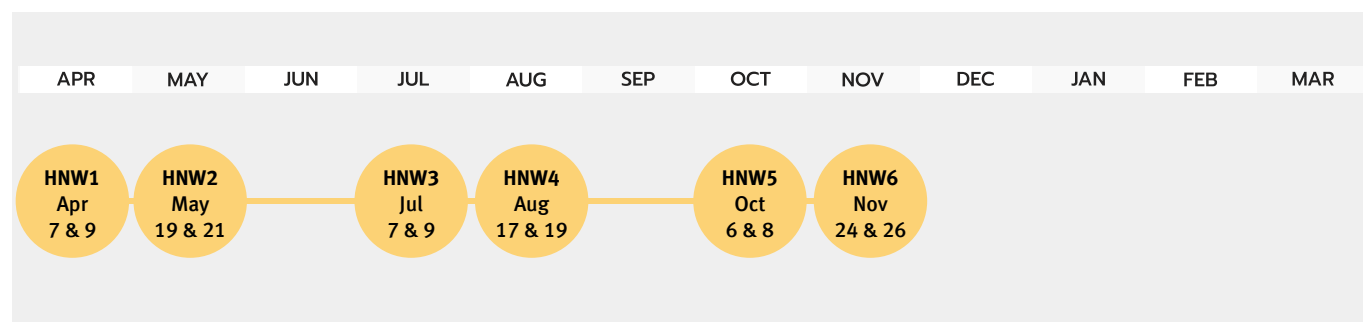


High Net Worth Certification Programme

Cohort 2, 2026 – Key Study Dates and Training Times



*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

TGS-2023019108

Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus

April 2026	
Online access to subject material	Monday, 30 March
Face to Face Workshop 1	Tuesday, 7 April @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 9 April @ 1:00pm – 5:30pm
Assignment due	Thursday, 16 April

TGS-2023018591

Subject 2: Business Structuring and Tax Considerations (including Beyond Borders Advice)

May 2026	
Online access to subject material	Monday, 11 May
Face to Face Workshop 1	Tuesday, 19 May @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 21 May @ 1:00pm – 5:30pm
Assignment due	Thursday, 28 May

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TGS-2023019109

Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices

July 2026	
Online access to subject material	Monday, 29 June
Face to Face Workshop 1	Tuesday, 7 July @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 9 July @ 1:00pm – 5:30pm
Assignment due	Thursday, 16 July

TGS-2023018592

Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals

August 2026	
Online access to subject material	Monday, 10 August
Face to Face Workshop 1	Monday, 17 August @ 1:00pm – 5:30pm
Face to Face Workshop 2	Wednesday 19 August @ 1:00pm – 5:30pm
Assignment due	Wednesday, 26 August

TGS-2023040453

Subject 5: Private Wealth Investment Strategies and Portfolio Construction

October 2026	
Online access to subject material	Monday, 28 September
Face to Face Workshop 1	Tuesday, 6 October @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 8 October @ 1:00pm – 5:30pm
Exam	Thursday, 15 October

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TGS-2023038973

Subject 6: Applied Business Strategy for HNWI's and Family Offices

November 2026	
Online access to subject material	Monday, 11 November
Face to Face Workshop 1	Tuesday, 24 November 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 26 November @ 1:00pm – 5:30pm
Assignment due	Thursday, 3 December