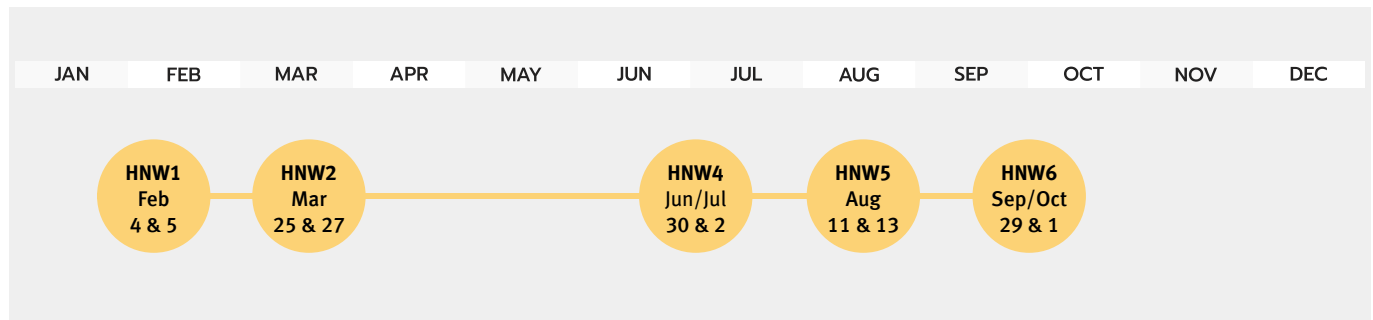


## High Net Worth Certification Programme

### Cohort 1, 2026 – Key Study Dates and Training Times



\*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

TGS-2023019108

#### **Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus**

| <b>February 2026</b>              |   |
|-----------------------------------|---|
| Online access to subject material | Monday, 26 January                      |
| Face to Face Workshop 1           | Wednesday, 4 February @ 1:00pm – 5:30pm |
| Face to Face Workshop 2           | Thursday, 5 February @ 1:00pm – 5:30pm  |
| Assignment due                    | Thursday, 12 February                   |

TGS-2023018591

#### **Subject 2: Business Structuring and Tax Considerations (including Beyond Borders Advice)**

| <b>March 2026</b>                 |                                       |
|-----------------------------------|---------------------------------------|
| Online access to subject material | Monday, 16 March                      |
| Face to Face Workshop 1           | Wednesday, 25 March @ 1:00pm – 5:30pm |
| Face to Face Workshop 2           | Friday, 27 March @ 1:00pm – 5:30pm    |
| Assignment due                    | Thursday, 4 April                     |

## High Net Worth Certification Programme

TGS-2023018592

### **Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals**

| <b>July 2026</b>                  |                                    |
|-----------------------------------|------------------------------------|
| Online access to subject material | Monday, 22 June                    |
| Face to Face Workshop 1           | Tuesday, 30 June @ 1:00pm – 5:30pm |
| Face to Face Workshop 2           | Thursday, 2 July @ 1:00pm – 5:30pm |
| Assignment due                    | Thursday, 9 July                   |

TGS-2023040453

### **Subject 5: Private Wealth Investment Strategies and Portfolio Construction**

| <b>August 2026</b>                |                                       |
|-----------------------------------|---------------------------------------|
| Online access to subject material | Monday, 3 August                      |
| Face to Face Workshop 1           | Tuesday, 11 August @ 1:00pm – 5:30pm  |
| Face to Face Workshop 2           | Thursday, 13 August @ 1:00pm – 5:30pm |
| Exam                              | Thursday, 20 August                   |

TGS-2023038973

### **Subject 6: Applied Business Strategy for HNWIs and Family Offices**

| <b>September 2026</b>             |                                       |
|-----------------------------------|---------------------------------------|
| Online access to subject material | Monday, 14 September                  |
| Face to Face Workshop 1           | Tuesday, 29 September 1:00pm – 5:30pm |
| Face to Face Workshop 2           | Thursday, 1 October @ 1:00pm – 5:30pm |
| Assignment due                    | Thursday, 8 October                   |