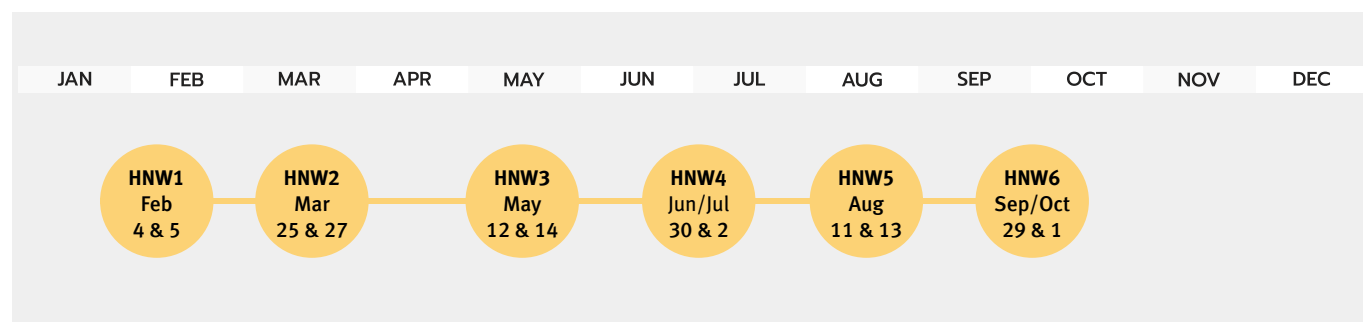


High Net Worth Certification Programme

Cohort 1, 2026 – Key Study Dates and Training Times



*Workshop attendance dates shown above, is the duration of a nominated cohort journey in sequential subject order for completion in less than 12 months.

TGS-2023019108

Subject 1: Private Wealth and Family Office: Environment, Trends and Client Focus

February 2026	
Online access to subject material	Monday, 26 January
Face to Face Workshop 1	Wednesday, 4 February @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 5 February @ 1:00pm – 5:30pm
Assignment due	Thursday, 12 February

TGS-2023018591

Subject 2: Business Structuring and Tax Considerations (including Beyond Borders Advice)

March 2026	
Online access to subject material	Monday, 16 March
Face to Face Workshop 1	Wednesday, 25 March @ 1:00pm – 5:30pm
Face to Face Workshop 2	Friday, 27 March @ 1:00pm – 5:30pm
Assignment due	Thursday, 4 April

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TGS-2023019109

Subject 3: Estate Planning Strategies for High Net Worth Individuals and Family Offices

May 2026	
Online access to subject material	Monday, 4 May
Face to Face Workshop 1	Tuesday, 12 May @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 14 May @ 1:00pm – 5:30pm
Assignment due	Thursday, 21 May

TGS-2023018592

Subject 4: Insurance Solutions and Asset Protection for High Net Worth Individuals

July 2026	
Online access to subject material	Monday, 22 June
Face to Face Workshop 1	Tuesday, 30 June @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 2 July @ 1:00pm – 5:30pm
Assignment due	Thursday, 9 July

TGS-2023040453

Subject 5: Private Wealth Investment Strategies and Portfolio Construction

August 2026	
Online access to subject material	Monday, 3 August
Face to Face Workshop 1	Tuesday, 11 August @ 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 13 August @ 1:00pm – 5:30pm
Exam	Thursday, 20 August

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TGS-2023038973

Subject 6: Applied Business Strategy for HNWI's and Family Offices

September 2026	
Online access to subject material	Monday, 14 September
Face to Face Workshop 1	Tuesday, 29 September 1:00pm – 5:30pm
Face to Face Workshop 2	Thursday, 1 October @ 1:00pm – 5:30pm
Assignment due	Thursday, 8 October